

**CONTRACT #2**  
**RFS # 321.51-999**

**Department of General  
Services**

**VENDOR:**  
**SSA Global Technologies,  
Inc.**

# REQUEST: NON-COMPETITIVE AMENDMENT

APPROVED

Commissioner of Finance & Administration  
Date:

Each of the request items below indicates specific information that must be individually detailed or addressed as required.  
A REQUEST CAN NOT BE CONSIDERED IF INFORMATION PROVIDED IS INCOMPLETE, NON-RESPONSIVE, OR DOES NOT  
CLEARLY ADDRESS EACH OF THE REQUIREMENTS INDIVIDUALLY AS REQUIRED.

RFS #	321.51-999			<b>RECEIVED</b>	
STATE AGENCY NAME :		Department of General Service		FEB 16 2005	
SERVICE CAPTION :		Fixed Asset System (POST) Maintenance			
CONTRACT #		FA-05-16183-00	PROPOSED AMENDMENT #	One (1)	
CONTRACTOR :		SSA Global Technologies, Inc.			
CONTRACT START DATE :		June 22, 2004			
CURRENT, LATEST POSSIBLE END DATE : (including ALL options to extend)		June 21, 2007			
CURRENT MAXIMUM LIABILITY :		\$250,126.29			
LATEST POSSIBLE END DATE <u>WITH</u> PROPOSED AMENDMENT : (including ALL options to extend)			June 21, 2007		
TOTAL MAXIMUM COST <u>WITH</u> PROPOSED AMENDMENT : (including ALL options to extend)			\$250,126.28		
APPROVAL CRITERIA : (select one)		<input checked="" type="checkbox"/> use of Non-Competitive Negotiation is in the best interest of the state			
		<input type="checkbox"/> only one uniquely qualified service provider able to provide the service			
ADDITIONAL REQUIRED REQUEST DETAILS BELOW (address each item immediately following the requirement text)					
(1) description of the proposed additional service and amendment effects :					
Maintenance of the State's Fixed Asset System (POST)					
(2) explanation of need for the proposed amendment :					
The State's Fixed Asset are maintained and reported by this system.					

(3) name and address of the proposed contractor's principal owner(s) :  
(not required if proposed contractor is a state education institution)

SSA Global Technologies, Inc., 500 West Madison, Suite 1600, Chicago, IL 60661

(4) documentation of OIR endorsement of the Non-Competitive procurement request :  
(required only if the subject service involves information technology)

select one:

☐

Documentation Not Applicable to this Request

☒

Documentation Attached to this Request

(5) documentation of Department of Personnel endorsement of the Non-Competitive procurement request :  
(required only if the subject service involves training for state employees)

select one:

☒

Documentation Not Applicable to this Request

☐

Documentation Attached to this Request

(6) description of procuring agency efforts to identify reasonable, competitive, procurement alternatives rather than to use non-competitive negotiation :

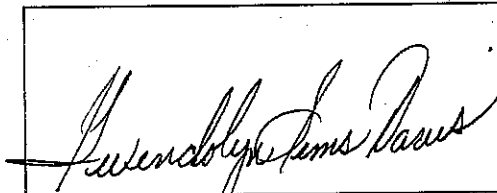
In 2004, an RFP was sent to possible bidders. Because of the fee to purchase the source code for the Walker system, no other vendors were able to bid.

(7) justification of why the F&A Commissioner should approve a Non-Competitive Amendment :

SSA Global is the only authorized provider the Walker Interactive Software System and Source Code

**AGENCY HEAD REQUEST SIGNATURE:**

(must be signed by the ACTUAL procuring agency head as detailed on the Signature Certification on file with OCR — signature by an authorized signatory will be accepted only in documented exigent circumstances)



SIGNATURE DATE:

2-11-15

**AMENDMENT NUMBER ONE**  
**TO**  
**CONTRACT NUMBER FA-05-16183-00**  
**BETWEEN**  
**THE STATE OF TENNESSEE, DEPARTMENT OF GENERAL SERVICES**  
**AND**  
**SSA Global Technologies, Inc.**

SSA Global Technologies, Inc. (hereinafter referred to as the CONTRACTOR) provides Technical Upgrades and Support Services to the State of Tennessee, Department of General Services.(hereinafter referred to as the STATE) under Contract Number FA-05-16183-00.

The State wishes to exercise its option to extend this Contract for an additional year in accordance with Section B.2 of the Contract. This will not necessitate increasing the Maximum Liability of the Contract.

I. The language in Section B.1 shall be deleted in its entirety and replaced with the following language:

B.1. Contract Term. This Contract shall be effective for the period commencing on June 22, 2004 and ending on June 21, 2006. The State shall have no obligation for services rendered by the Contractor which are not performed within the specified period.

II. The language in Section B.2 shall be deleted in its entirety and replaced with the following language:

B.2. Term Extension. The State reserves the right to extend this Contract for an additional period or periods of time representing increments of no more than one year and a total contract term of no more than one(1) additional one(1) year period, provided that the State notifies the Contractor in writing of its intention to do so at least ninety(90) days prior to the contract expiration date. An extension of the term of this Contract will be effected through an amendment to the Contract. If the extension of the Contract necessitates additional funding beyond that which was included in the original Contract, the increase in the State's maximum liability will also be effected through an amendment to the Contract and shall be based upon rates provided for in the original contract.

III. This amendment shall be effective June 22, 2005.

V. All Terms and Conditions not otherwise addressed remain in full force and effect.

**SSA Global Technologies, Inc.:**

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**Kirk Isaacson, General Counsel/Executive Vice President**

**Date**

**DEPARTMENT OF GENERAL SERVICES:**

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**Gwendolyn Sims Davis, Commissioner**

**Date**

**APPROVED:**

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**M. D. Goetz, Jr., Commissioner**  
**Department of Finance and Administration**

**Date**

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**John G. Morgan**  
**Comptroller of the Treasury**

**Date**



**STATE OF TENNESSEE**  
**DEPARTMENT OF GENERAL SERVICES**

**GWENDOLYN SIMS DAVIS**  
COMMISSIONER

**PHIL BREDESEN**  
GOVERNOR

February 8, 2005

The Honorable Dave Goetz, Commissioner  
Department of Finance and Administration  
1st Floor, State Capitol Building  
Nashville, TN 37243-0285

Dear Commissioner Goetz:

This is a request for Non-Competitive Amendment option one with contract vendor SSA Global Technologies, Inc. SSA Global is the owner of the Walker Interactive Software purchased by the State in 1994 for the State's Fixed Asset Management System (POST).

- description of the proposed additional service and amendment effects:  
*Maintenance of the State's Fixed Asset System (POST)*
- explanation of the need for the amendment:  
*The State's Fixed Asset are maintained and reported by this system*
- name and address of the proposed contractor's principal owner(s) (not required if proposed contractor is a state education institution);  
*SSA Global Technologies, Inc.  
500 West Madison, Suite 1600  
Chicago, IL 60661*
- documentation of OIR endorsement of the Non-Competitive procure request:  
*Documentation Attached to the Request*
- documentation of Department of Personnel endorsement of the Non-Competitive procurement request:  
*Documentation Not Applicable to this Request*
- description of procuring agency efforts to identify reasonable, competitive, procurement alternatives rather than to use non-competitive negotiation  
*An RFP was sent to prospective vendors. Because of the fee to purchase the source code for the walker system, no other bids were received. Attached is a document from SSA Global stating that they are the only authorized provider*

SSA Global, Cont'd  
Page 2

- justification of why the F & A Commissioner should approve a Non-Competitive Amendment:

*SSA Global is the only authorized provider for the Walker Interactive Software System and Source Code.*

If my office can be of further assistance, please do not hesitate to contact me.

Sincerely,

A handwritten signature in cursive script, reading "Gwendolyn Sims Davis".

Gwendolyn Sims Davis  
Commissioner

GSD:TWC

Enclosure



Corporate Headquarters.  
500 West Madison, Suite 1600  
Chicago, IL 60661 USA  
[www.ssaglobal.com](http://www.ssaglobal.com)

T +1-312-258-6000  
F +1-312-474-7500

July 20, 2004

State of Tennessee  
Tony Earp  
Director of MIS / General Services  
Department of General Services  
312 8<sup>th</sup> Avenue North  
Nashville, TN 37243-0528

Dear Mr. Earp:

As Corporate Counsel for SSA Global ("SSA"), I am writing to you in response to the State of Tennessee Department of General Services' request for information regarding providers of OnePoint Support Services for SSA and subsidiary products.

In response to your request I have been informed by SSA's Global Support Vice-President, Mark Rosenberg that SSA is the sole authorized provider of OnePoint Support Services for Tennessee.

If you have any additional questions please feel free to contact your Sales Account Executive, Ms. Mary Jean Clark at 410-990-1228.

Sincerely,

Jennifer Van Blargan  
Corporate Counsel



# CONTRACT SUMMARY SHEET

RFS Number:		Contract Number: FH-05-16183-00	
State Agency: General Services		Division: Administrative Services	
Contractor:		Contractor Identification Number:	
SSA Global Technologies, Inc.		X	V- 841542338-00
			C-
Service Description			
POST Software Technical Upgrades and Support Services			
Contract Begin Date:		Contract End Date:	
June 22, 2004		June 21, 2005	
Allotment Code	Cost Center	Object Code	Fund
321.01	2300	083	11
		Grant	Grant Code
		on STARS	
		Subgrant Code	
FY	State Funds	Federal Funds	Interdepartmental Funds
2005			\$79,342.20
2006			\$83,309.32
2007			\$87,474.76
		Other Funding	
		NOV 17 2004	
		TO ACCOUNTS	
Total:		\$0.00	\$0.00
		\$250,126.28	\$0.00
		\$250,126.28	
CFDA Number:		Check the box (below) ONLY if the answer is YES:	
State Fiscal Contact		Is the Contractor a SUBRECIPIENT? (per OMB A-133)	
Name:	Thomas W. Chester, CGFM	Is the Contractor a VENDOR? (per OMB A-133)	
Address:	23rd Fl Tenn. Tower	Is the Fiscal Year Funding STRICTLY LIMITED?	
Phone:	741-3066	Is the Contractor on STARS?	
Procuring Agency Budget Officer Signature		Is the Contractor's FORM W-9 ATTACHED?	
Thomas W. Chester		Is the Contractor's Form W-9 Filed with Accounts?	
Funding Certification			
Pursuant to T.C.A., Section 9-6-113, I, M. D. Goetz, Jr., Commissioner of Finance and Administration, do hereby certify that there is a balance in the appropriation from which this obligation is required to be paid that is not otherwise encumbered to pay obligations previously incurred.			
COMPLETE FOR ALL AMENDMENTS (only)			
Base Contract & Prior Amendments	This Amendment ONLY		
End Date			
FY:			
FY:			
FY:			
FY:			
FY:			
FY:			
Totals:	\$0.00	\$0.00	

PROCESSED

NOV 25 2004

DIRECTOR OF ACCOUNTS